

SURAJ INDUSTRIES LTD

Registered Office -Plot No. 2 Phase-3, Sansarpur Terrace, Distt. Kangra, H.P.-173212

CIN: L26943HP1992PLC016791

Email id- secretarial@surajindustries.org; Website- www.surajindustries.org

Telephone No: 01970-256414

Date: October 07, 2025

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code – 526211

Subject : Outcome of the meeting of the Rights Issue Committee of the Board of Directors of Suraj Industries Limited (“the Company”) held on October 07, 2025, and intimation of Record date in compliance with the Securities & Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/Madam,

In terms of the provisions of Regulation 30 of the Listing Regulations and in furtherance to the meeting of the Board of Directors of the Company (“the Board”) held on Tuesday, September 16, 2025, approving the issue of partly paid-up equity shares of the Company on rights basis to the eligible shareholders of the Company for an amount aggregating up to Rs. 120 Crore (Rupees One Hundred Twenty Crore Only) in accordance with applicable laws including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, read with the relevant circulars issued by the SEBI, in this regard, from time to time (hereinafter referred to as “ICDR Regulations” and “Issue”/“Rights Issue”), we wish to inform you that the members of the Right Issue Committee of the Board of Directors of the Company at their meeting held today, i.e. October 07, 2025, has considered and approved the following terms and conditions with regard to the aforesaid Rights Issue:

- Instrument being Issued:** Partly paid-up Equity Shares (Rs. 2.5/- paid-up per Equity Share) of face value of Rs. 10/- each.
- Rights Issue Shares:** Up to 2,99,25,394 (Two Crore Ninety Nine Lakh Twenty Five Thousand Three Hundred and Ninety Four) Partly paid-up Equity Shares of face value of Rs. 10/- each.
- Rights Issue Price:** Rs. 40/- (Rupees Forty only) per Rights Equity Share (including a premium of Rs. 30/- per Rights Equity Share) payable as below:

Amount Payable per Rights Equity Share	Face Value (Rs.)	Premium (Rs.)	Total (Rs.)
On Application	2.50	7.50	10.00
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	7.50	22.50	30.00
Total	10.00	30.00	40.00

- Rights Issue Size:** Up to Rs. 119,70,15,760/- * (Rupees One Hundred Nineteen Crore Seventy Lakh Fifteen Thousand Seven Hundred and Sixty Only) in total. Considering the amount payable on Application i.e., (Rs. 10/- per Share) the Rights Issue amount on Partly Paid Shares, assuming full subscription will be Rs. 29,92,53,940/-* (Rupees Twenty Nine Crore Ninety Two Lakh Fifty Three Thousand Nine Hundred and Forty Only).

**Assuming Full Subscription and receipt of all Call Monies with respect to Rights Equity Shares.*

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e) **Rights Entitlement Ratio:** 21 (Twenty-One) Rights Equity Share for every 13 (Thirteen) Equity Share held by eligible shareholders as on the Record Date.

f) **Rights Issue Schedule:**

Event	Date and Day
Issue Opening Date	Thursday, October 23, 2025
Last Date for On Market Renunciation	Monday, November 03, 2025
Closure of off-market transfer of REs	Thursday, November 06, 2025
Issue Closing Date	Friday, November 07, 2025

g) **Record date:** For the purpose of determining the eligibility of shareholders to apply for the equity shares in the Rights Issue has been fixed as Monday, October 13, 2025 (“**Record Date**”).

h) **Outstanding Equity Shares of the Company:**

Prior to the Rights Issue	1,85,25,244 equity shares of Rs. 10/- each
Post Rights Issue[#]	4,84,50,638 equity shares of Rs. 10/- each

[#]Assuming full subscription and payment of call monies.

i) **Other terms of the Rights Issue (including fractional entitlements and Issue Schedule):** To be included in the Letter of Offer to be filed by the Company.

Further, in terms of SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the Company will make necessary arrangement with NSDL and CDSL for the credits of the Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date. The ISIN of such Rights Entitlement will be intimated in due course of time.

Furthermore, details as per Regulation 30 of SEBI Listing Regulations, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, regarding issuance of securities is enclosed herewith as ‘**Annexure A**’

The meeting commenced at **02:30 p.m.** and concluded at **03:05 p.m.**

The above information is also available on the Company’s website at www.surajindustries.org.

Kindly take the same on record.

Thanking You,

**Yours Faithfully,
For Suraj Industries Limited**

**Snehlata Sharma
Company Secretary & Compliance Officer**

Place: New Delhi

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Annexure - A

Details as per Regulation 30 of SEBI Listing Regulations, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

In case of Issuance of Securities

S. No	Particulars	Details
1.	Type of securities proposed to be issued	Partly paid-up Equity Shares
2.	Type of issuance	Right Issue
3.	The total number of securities proposed to be issued or the total amount for which the securities will be issued.	Up to 2,99,25,394 Partly paid-up Equity Shares of face value of Rs. 10/- each aggregating up to Rs. 1,19,70,15,760/- considering the amount payable on Application (Rs. 2.5/- paid up per Equity Share) the Rights Issue amount on Partly Paid Shares, assuming full subscription will be Rs. 29,92,53,940/-.

Yours Faithfully,
For Suraj Industries Limited

Snehlata Sharma
Company Secretary & Compliance Officer

Place: New Delhi